

# Setup and Administration

## SOLUTION FACTSHEET

Setting up SYSPRO and managing administration is enabled by the Setup and Administration capabilities in the main menu of SYSPRO. Here, administrators can define the environment, configure set up options and tables, format stationery, set up multi-level security for protecting sensitive data and critical functions, automate unmanned tasks and seamlessly integrate applications for efficient data processing. They are also provided with the tools to personalize SYSPRO's user-friendly interface.

### The Benefits of Setup and Administration

#### ■ Tailor Operating Environments

When setting up the system, there are various configuration options available for tailoring operating environments. These include customizing the user interface for each role, group and operator with the system's state-of-the-art customization features.

#### ■ Customize Stationary

Stationery formats can be defined, as well as tables for customized transactional documents such as purchase orders and invoices.

#### ■ Automate Transactions

Automation of a number of SYSPRO applications for executing scheduled, unmanned tasks such as month-end report generation and overnight requirements calculations.

#### ■ Ensures a Secure System

In the systems setup, the ability to centralize multi-level security for protecting sensitive data and critical functions is available, ensuring a secure system.

#### Product Version:

SYSPRO 8

#### Related Modules

Setup and Administration is a standard part of the SYSPRO system, affecting all modules.

#### Sectors:

Manufacturing and Distribution

#### Industries:

- Automotive Parts and Accessories
- Electronics
- Fabricated Metals
- Food and Beverage
- Industrial Equipment and Machinery
- Packaging
- Plastics and Rubber

## Setup and Administration Capabilities:

### ■ System and Company Setup

Setup and Administration enable the system and company setup to be configured, allowing for SYSPRO to be tailored to a company's requirements such as:

- Number of licenses
- Stationary formats
- Tax options
- Database information
- Company addresses
- Currencies
- Calendars and more

It also simplifies the migration of master data from external applications during system setup.

### ■ System Management

System information is easily accessible and provides insights such as identifying who is accessing the system and what programs are currently running. It also enables the automation of a number of tasks so that the system works efficiently and the set up and maintenance of data files and multimedia. In addition, it also makes it easy to view and analyze the customizations that have been applied to the ERP system.

In addition, there is a SQL Health Dashboard which provides Administrators and SQL Database Administrators a one-stop-shop for viewing and managing the system for high availability.

### ■ Stationery Formats and Tables Features

The creation and maintenance of documents and print settings is easy to manage in Setup, including the ability to:

- Design document formats by selecting SYSPRO database fields in the designer for Microsoft
- Create Word templates, Crystal-based reports, bitmaps or pre-printed forms
- Customize existing, or create user-defined, reports using Reporting Services
- Print barcodes for selected fields
- Incorporate graphics such as logos, tables and watermarks
- Maintain standard tables such as discount terms, tax rates and currencies for use throughout the system.

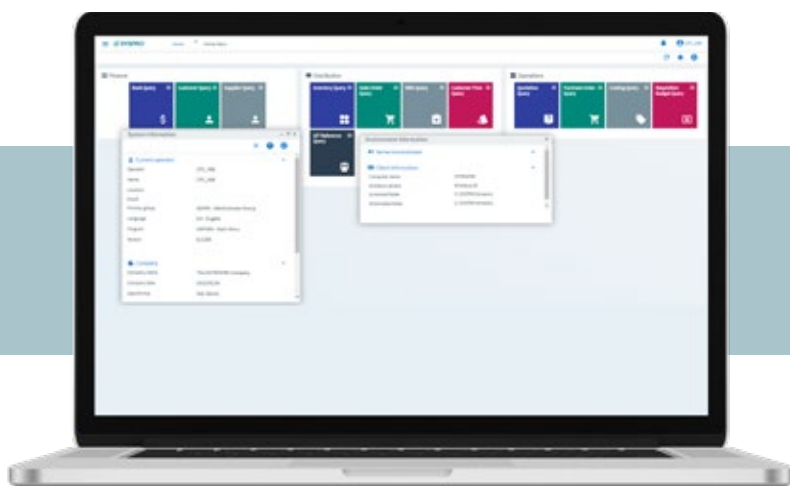
### ■ System Security

Administrators are able to monitor and manage the security of the ERP system, by:

- Implementing role-based, group and operator security
- Using eSignatures to control access and to authenticate transactions at a granular level
- Using system audit reports and views to track user activity at program, function or transaction level
- Password-protecting sensitive functions
- Optionally encrypting VBScripts on client machines to prevent editing.

### ■ User Interface Customization

The SYSPRO interface can be tailored to suit specific roles, groups and operators.



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